



CRESCAT CAPITAL®
THE VALUE OF GLOBAL MACRO INVESTING

February 2023

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CHRISTIE'S

LEHMAN BROTHERS

CHRISTIE'S

Silicon Valley Bank Fails After Run by Venture Capital Customers

The Federal Deposit Insurance Corporation took control of the bank's assets on Friday. The failure raised concerns that other banks could face problems, too.

 Give this article




 117



Founded in 1983, Silicon Valley Bank was a big lender to tech start-ups. David Paul Morris/Bloomberg

Release Name US Employees on Nonfarm Payrolls Total MoM Net Change SA »

Country/Region  United States » Source Bureau of Labor Statistics »

1) Release Time 03/10/2023 08:30 For Feb

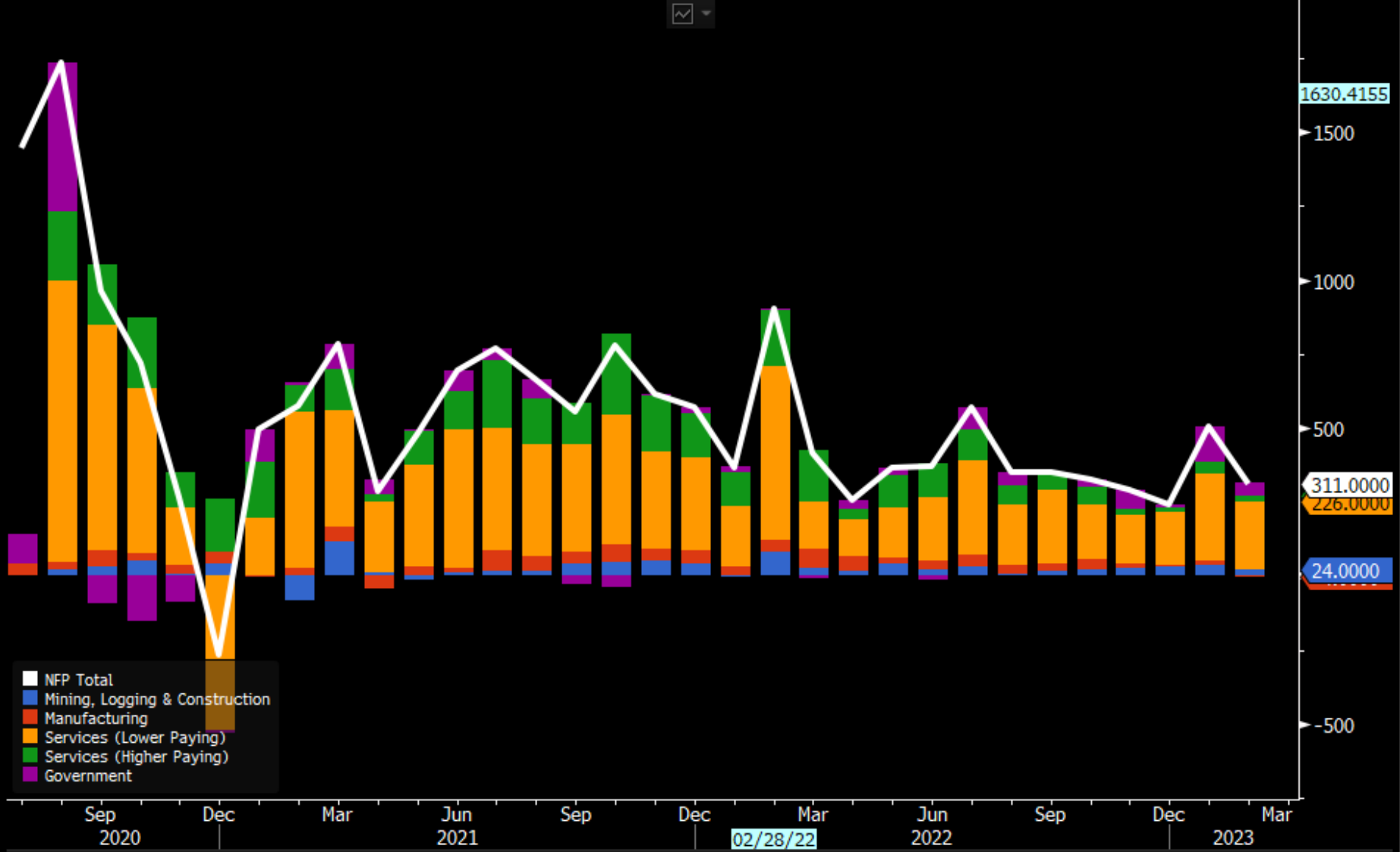
12) Survey 225k Actual 311k Prior 517k Revised 504k

Insights

Bloomberg Economic Analysis

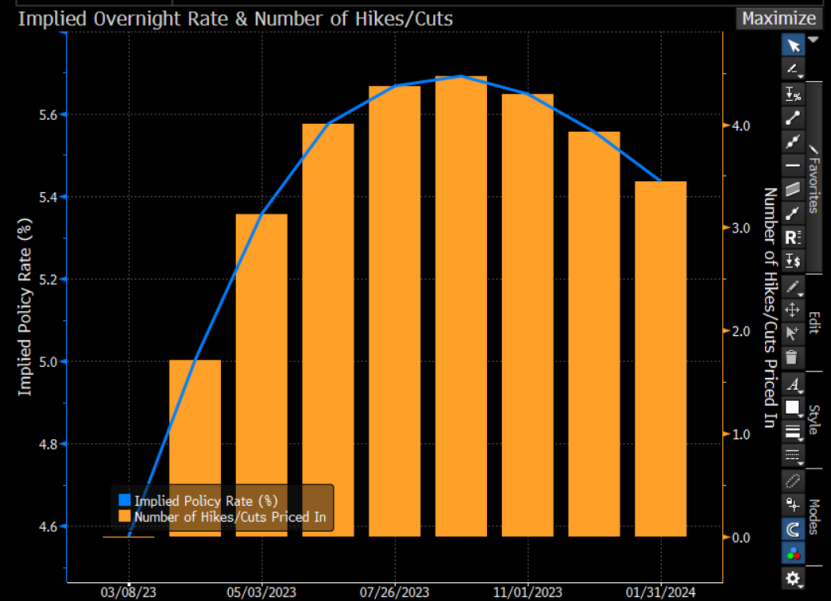
BE Primer: Fed Locks Horns With Inflation, Recession Risks Climb

Top-Line Contributions to Non-Farm Payrolls Net Monthly Change | G >>



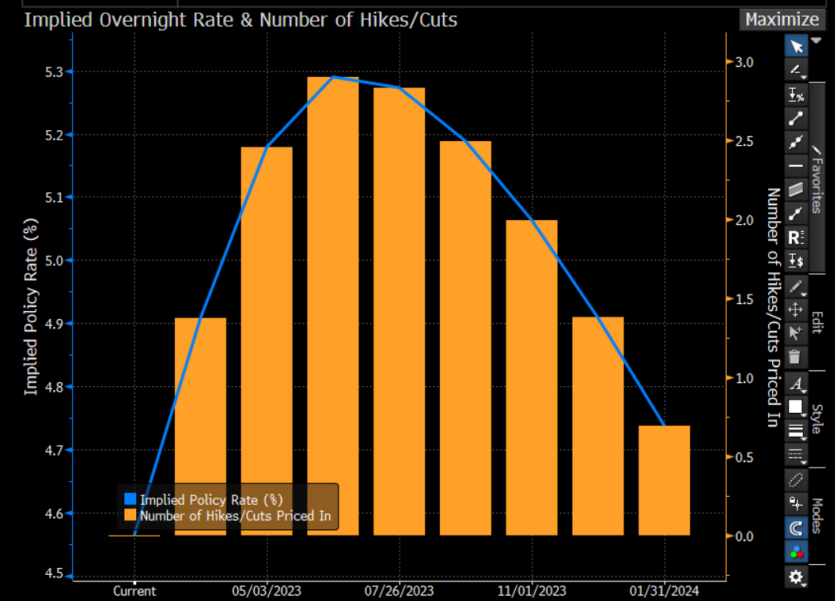
Region: United States » Instrument: Fed Funds Futures »
 Target Rate 4.75 Pricing Date 03/08/2023
 Effective Rate 4.57 Cur. Imp. O/N Rate 4.574

Meeting	#Hikes/Cuts	%Hike/Cut	Imp. Rate Δ	Implied Rate	A.R.M.
03/22/2023	+1.712	+171.2%	+0.428	5.003	0.250
05/03/2023	+3.129	+141.7%	+0.782	5.357	0.250
06/14/2023	+4.006	+87.7%	+1.001	5.576	0.250
07/26/2023	+4.372	+36.6%	+1.093	5.608	0.250
09/20/2023	+4.467	+9.5%	+1.117	5.691	0.250
11/01/2023	+4.296	-17.1%	+1.074	5.646	0.250
12/13/2023	+3.925	-37.1%	+0.981	5.556	0.250
01/31/2024	+3.442	-48.3%	+0.861	5.435	0.250



Region: United States » Instrument: Fed Funds Futures »
 Target Rate 4.75 Pricing Date 03/10/2023
 Effective Rate 4.57 Cur. Imp. O/N Rate 4.564

Meeting	#Hikes/Cuts	%Hike/Cut	Imp. Rate Δ	Implied Rate	A.R.M.
03/22/2023	+1.374	+137.4%	+0.343	4.908	0.250
05/03/2023	+2.459	+108.5%	+0.615	5.179	0.250
06/14/2023	+2.902	+44.4%	+0.726	5.290	0.250
07/26/2023	+2.834	-6.9%	+0.708	5.273	0.250
09/20/2023	+2.494	-34.0%	+0.623	5.188	0.250
11/01/2023	+1.997	-49.7%	+0.499	5.063	0.250
12/13/2023	+1.381	-61.5%	+0.345	4.909	0.250
01/31/2024	+0.694	-68.8%	+0.173	4.738	0.250



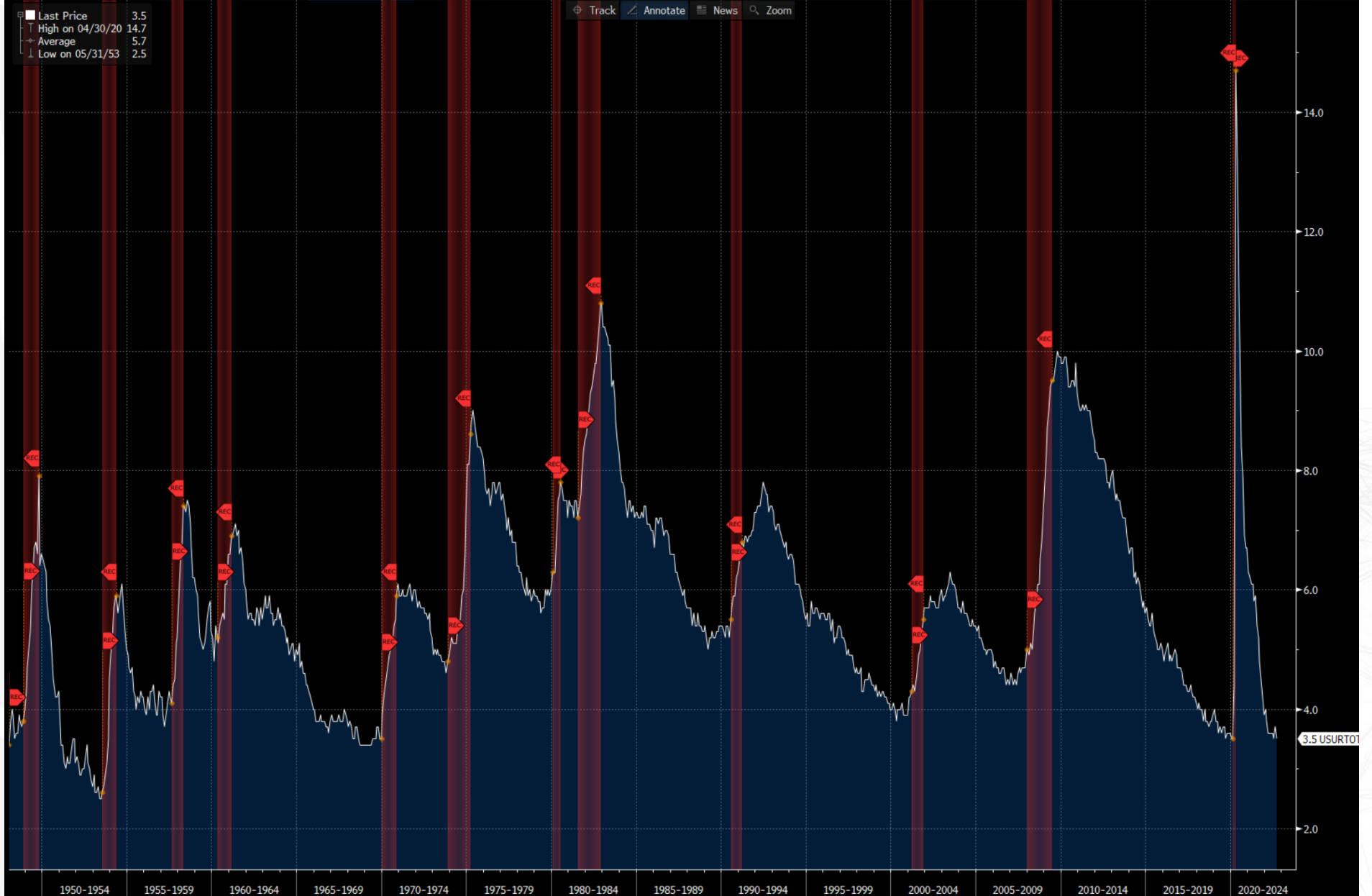
USURTOT Index 94) Suggested Charts 96) Actions 97) Edit

09/30/1940 - 09/30/2022 Last Px Local CCY Mov Avgs Key Events

1D 3D 1M 6M YTD 1Y 5Y Max Monthly Table

Last Price 3.5
High on 04/30/20 14.7
Average 5.7
Low on 05/31/53 2.5

Track Annotate News Zoom



CSI BARC 4.92 As of 03/09/23
BarCap US Corp HY YTW - 10 Year Spread

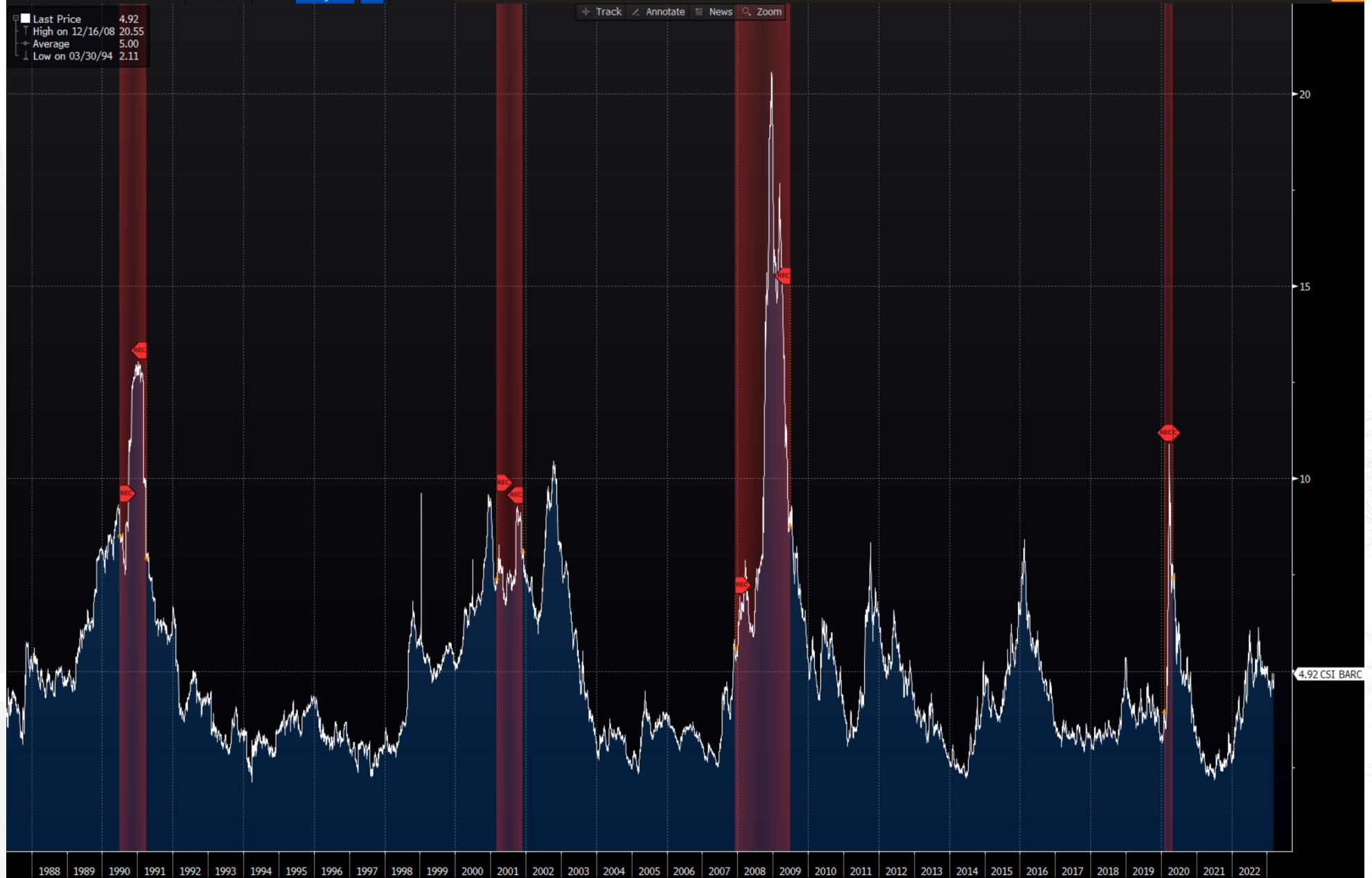
CSI BARC Index 94 Suggested Charts 96 Actions 97 Edit

01/01/1986 - 03/09/2023 Local CCY

1D 3D 1M 6M YTD 1Y 5Y Max Daily Table

Last Price 4.92
High on 12/16/08 20.55
Average 5.00
Low on 03/30/94 2.11

Track Annotate News Zoom



KKR

Ticker:

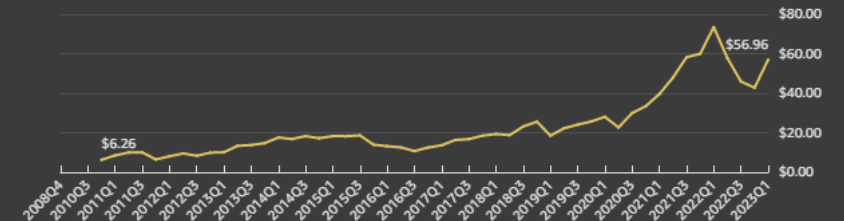
KKR US Equity

Crescat Score	4
All Equity Score	21
Within Type Score	48
Within Industry Score	2



Name	KKR & Co Inc
Crescat Type	Cyclical
Sector	Financials
Industry Group	Diversified Financials
Industry	Capital Markets
Sub Industry	Asset Management & Custody Banks

Average of Close by Period



Value Factors

CR HR

Value Score	27	27	10
P/E 4QT% 25%	14.61	45	21
E/P TTM	0.07	66	25
P/E 4QF%	11.51	54	9
TANG BK/P	0.28	61	0
FCF/EV YLD%	-3.86%	22	56
FCF 1BF/EV YLD%	-11.84%	7	0
FCF/DAY EV YLD%	-11.84%	7	0
EV/SALES	19.12	4	4
B/P	0.34	45	0
FWD EPS YLD%	0.07	69	20
SALES/EV	0.05	6	4

Growth Factors

CR HR

Growth Score	57	57	49
FCF Growth % Latest Quarter	86.6%	75	77
FCF Growth % TTM	38.64%	72	86
FCF Growth % Change	0.48	67	70
EPS Growth % Latest Quarter	-0.42	21	19
Estimated EPS Growth Current Quarter	-0.24	30	5
SPS Growth % Latest Quarter	-0.50	6	28
SPS Growth % Previous Quarter	-0.76	3	20
SPS Growth % Change	0.27	94	53
CFOPS Growth % Change	35.9%	65	58
CAPEX Growth %	7.71%	52	73
1-5 Year EPS Blended Growth	23.89%	63	26
1-5 Year SPS Blended Growth	-8.82%	61	8
1-5 Year FCFPS Blended Growth	62.49%	41	96

Quality Factors

CR HR

Quality Score	12	12	18
PM 4QT%	-14.07%	17	6
FCF Margin %	-73.75%	8	25
ROE 4QT	-4.98	24	2
FCF/NI	-4.24	4	6
acq_10yr_agg/ta	0.01	20	82
Goodwill / TA	0.004	5	92
Shomega	16	16	72
Shomega D	19	19	80
EPS Shomega	57	57	82
SPS Shomega	5	5	13
FCFPS Shomega	18	18	92
DPS Shomega	45	45	79
EPS Omega	43		
SPS Omega	5		
DPS Omega	68		
FCFPS Omega	20		

Earnings Factors

CR HR

Earning Score	64	64	36
epss%_ltstq	8.36%	59	50
eps_r3m%	1.22%	52	38
ss%_ltstq	5.20%	78	50
s_r3m%	-0.38%	31	29
fcf_r3m%	-0.55%	50	31

Cap Allocation Factors

CR HR

Cap Allocation Score	18	18	32
anncd_div%	1.09%	18	8
spcl_div%	0%	0	0
div_cvg	0.71	14	16
div%chg	0.00%	0	0
bbk_yld	0.71%	52	79
bbk_yld_chg	0.29%	45	50
fcf_ttm/divs_4qt	-13.94	5	41

Balance Sheet Factors

CR HR

Balance Sheet Score	43	43	38
TA to TD Latest Quarter	4.14	60	44
TA to TL Latest Quarter	1.24	23	0
Current Ratio		50	50
Quick Ratio		50	50

Brookfield

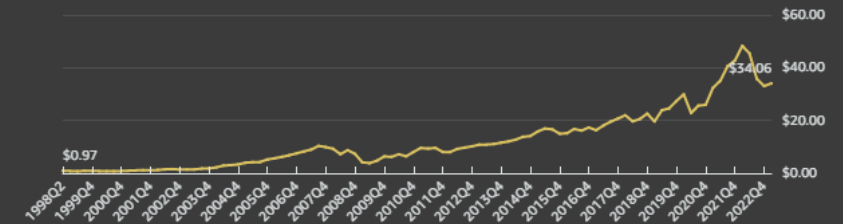
Ticker:

BN US Equity

Crescat Score	2
All Equity Score	19
Within Type Score	28
Within Industry Score	5

Name	Brookfield Corp
Crescat Type	Growth
Sector	Financials
Industry Group	Diversified Financials
Industry	Capital Markets
Sub Industry	Asset Management & Custody Banks

Average of Close by Period



Value Factors

	CR	HR
Value Score	25	18
P/E 4QT% 25%	25.05	8
P/E TTM	0.04	11
P/E 4QF%	12.12	0
TANG BK/P	-0.49	0
FCF/EV YLD%	0.08%	44
FCF 1BF/EV YLD%	-3.51%	9
FCF/DAY EV YLD%	-3.51%	9
EV/SALES	3.89	94
B/P	0.7	23
FWD EPS YLD%	0.08	62
SALES/EV	0.26	94

Growth Factors

	CR	HR
Growth Score	57	20
FCF Growth % Latest Quarter	27.4%	61
FCF Growth % TTM	-18.47%	43
FCF Growth % Change	0.46	64
EPS Growth % Latest Quarter	-0.53	21
Estimated EPS Growth Current Quarter	-0.28	0
SPS Growth % Latest Quarter	0.15	43
SPS Growth % Previous Quarter	0.22	59
SPS Growth % Change	-0.07	34
CFOPS Growth % Change	-17.7%	45
CAPEX Growth %	2003.44%	0
1-5 Year EPS Blended Growth	38.31%	32
1-5 Year SPS Blended Growth	16.79%	22
1-5 Year FCFPS Blended Growth	33.57%	45

Quality Factors

	CR	HR
Quality Score	43	17
PM 4QT%	5.60%	8
FCF Margin %	0.33%	44
ROE 4QT	5.88	23
FCF/Ni	-0.94	43
acq_10yr_agg/ta	0.27	100
Goodwill / TA	0.065	96
Shomega	68	60
Shomega D	54	40
EPS Shomega	32	31
SPS Shomega	82	60
FCFPS Shomega	66	74
DPS Shomega	18	9
EPS Omega	28	
SPS Omega	80	
DPS Omega	69	
FCFPS Omega	64	

Earnings Factors

	CR	HR
Earning Score	14	16
epss%_ltstq	-46.18%	50
eps_r3m%	-17.60%	12
ss%_ltstq	7.84%	50
s_r3m%	1.90%	43
fcr_r3m%	-58.88%	9

Cap Allocation Factors

	CR	HR
Cap Allocation Score	64	44
anncd_div%	0.82%	0
spcl_div%	0%	0
div_cvg	8.85	89
div_chg	-0.57%	0
bbk_yld	0.94%	82
bbk_yld_chg	0.26%	48
fcr_ttm/divs_4qt	1.37	54

Balance Sheet Factors

	CR	HR
Balance Sheet Score	22	38
TA to TD Latest Quarter	1.98	36
TA to TL Latest Quarter	1.47	22
Current Ratio	1.46	52
Quick Ratio	0.77	28

Apollo

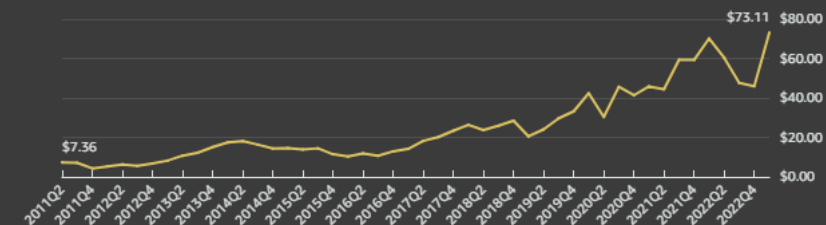
Ticker:

APO US Equity

Crescat Score	27
All Equity Score	74
Within Type Score	42
Within Industry Score	18

Name	Apollo Global Management Inc
Crescat Type	Growth
Sector	Financials
Industry Group	Diversified Financials
Industry	Diversified Financial Services
Sub Industry	Other Diversified Financial Services

Average of Close by Period



Value Factors

CR HR

Value Score	68	68	26
P/E 4QT% 25%	14.03	48	29
E/P TTM	0.07	69	39
P/E 4QF%	9.66	63	0
TANG BK/P	-0.09	20	2
FCF/EV YLD%	2.64%	57	31
FCF 1BF/EV YLD%	11.90%	93	58
FCF/DAY EV YLD%	11.90%	93	58
EV/SALES	3.96	35	52
B/P	0.01	7	4
FWD EPS YLD%	0.09	79	21
SALES/EV	0.25	37	55

Growth Factors

CR HR

Growth Score	68	68	32
FCF Growth % Latest Quarter	188.8%	86	80
FCF Growth % TTM	80.07%	82	65
FCF Growth % Change	1.09	79	76
EPS Growth % Latest Quarter	0.35	72	52
Estimated EPS Growth Current Quarter	-0.01	51	22
SPS Growth % Latest Quarter	-0.19	12	35
SPS Growth % Previous Quarter	-0.11	13	39
SPS Growth % Change	-0.08	33	43
CFOPS Growth % Change	200.0%	87	72
CAPEX Growth %	-72.98%	6	31
1-5 Year EPS Blended Growth	38.58%	81	19
1-5 Year SPS Blended Growth	-15.22%	5	3
1-5 Year FCFPS Blended Growth	47.34%	66	27

Quality Factors

CR HR

Quality Score	18	18	2
PM 4QT%	-40.82%	10	11
FCF Margin %	10.44%	64	35
ROE 4QT	-172.57	2	0
FCF/NII	1.26	87	80
acq_10yr_agg/ta	0	0	0
Goodwill / TA	0.017	15	85
Shomega	43	43	16
Shomega D	28	28	7
EPS Shomega	68	68	65
SPS Shomega	4	4	4
FCFPS Shomega	64	64	15
DPS Shomega	10	10	6
EPS Omega	59		
SPS Omega	4		
DPS Omega	11		
FCFPS Omega	60		

Earnings Factors

CR HR

Earning Score	86	86	88
epss%_ltstq	-5.21%	26	50
eps_r3m%	1.19%	52	40
ss%_ltstq	68.97%	99	50
s_r3m%	22.07%	97	91
fcr_r3m%	6.89%	68	73

Cap Allocation Factors

CR HR

Cap Allocation Score	61	61	52
anncd_div%	2.19%	44	0
spl_div%	0%	0	0
div_cvg	2.55	51	75
div%chg	0.00%	0	0
bbk_yld	1.45%	60	57
bbk_yld_chg	3.59%	74	68
fcr_ttm/divs_4qt	5.44	74	96

Balance Sheet Factors

CR HR

Balance Sheet Score	53	53	60
TA to TD Latest Quarter	39.76	92	94
TA to TL Latest Quarter	1.03	7	2
Current Ratio		50	50
Quick Ratio		50	50

Blackstone

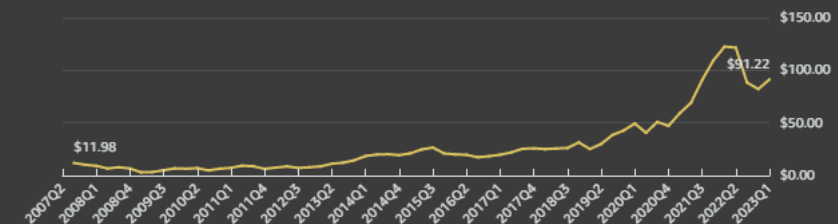
Ticker:

BX US Equity

Crescat Score	42
All Equity Score	72
Within Type Score	6
Within Industry Score	79

Name	Blackstone Inc
Crescat Type	Growth
Sector	Financials
Industry Group	Diversified Financials
Industry	Capital Markets
Sub Industry	Asset Management & Custody Banks

Average of Close by Period



Value Factors

CR HR

Value Score	62	62	27
P/E 4QT% 25%	17.64	38	20
E/P TTM	0.06	59	28
P/E 4QF%	14.62	43	10
TANG BK/P	0.05	37	1
FCF/EV YLD%	4.85%	74	82
FCF 1BF/EV YLD%	5.48%	69	19
FCF/DAY EV YLD%	5.48%	69	19
EV/SALES	14.75	6	9
B/P	0.07	12	4
FWD EPS YLD%	0.06	55	11
SALES/EV	0.07	8	14

Growth Factors

CR HR

Growth Score	76	76	26
FCF Growth % Latest Quarter	178.2%	86	76
FCF Growth % TTM	52.50%	76	61
FCF Growth % Change	1.26	81	75
EPS Growth % Latest Quarter	-0.37	22	18
Estimated EPS Growth Current Quarter	-0.34	24	0
SPS Growth % Latest Quarter	-0.71	4	15
SPS Growth % Previous Quarter	-0.83	3	10
SPS Growth % Change	0.12	87	58
CFOPS Growth % Change	226.3%	88	71
CAPEX Growth %	-59.46%	8	12
1-5 Year EPS Blended Growth	29.33%	72	34
1-5 Year SPS Blended Growth	-7.99%	43	3
1-5 Year FCFPS Blended Growth	162.97%	91	64

Quality Factors

CR HR

Quality Score	95	95	78
PM 4QT%	35.09%	93	43
FCF Margin %	71.62%	98	93
ROE 4QT	21.04	72	56
FCF/NII	1.04	83	79
acq_10yr_agg/ta	0.01	21	0
Goodwill / TA	0.045	27	1
Shomega	63	63	63
Shomega D	67	67	74
EPS Shomega	71	71	92
SPS Shomega	16	16	4
FCFPS Shomega	80	80	73
DPS Shomega	70	70	79
EPS Omega	61		
SPS Omega	28		
DPS Omega	72		
FCFPS Omega	84		

Earnings Factors

CR HR

Earning Score	25	25	22
epss%_ltstq	13.35%	68	50
eps_r3m%	0.31%	47	32
ss%_ltstq	-10.28%	6	50
s_r3m%	-4.04%	15	18
fcf_r3m%	-3.67%	41	22

Cap Allocation Factors

CR HR

Cap Allocation Score	21	21	8
anncd_div%	3.99%	73	14
spcl_div%	0%	0	0
div_cvg	0.83	16	14
div%chg	-0.83%	16	34
bbk_yld	0.00%	0	0
bbk_yld_chg	0.00%	0	0
fcf_ttm/divs_4qt	0.95	32	63

Balance Sheet Factors

CR HR

Balance Sheet Score	58	58	56
TA to TD Latest Quarter	3.16	47	49
TA to TL Latest Quarter	1.86	57	35
Current Ratio		50	50
Quick Ratio		50	50

Apple

Ticker:

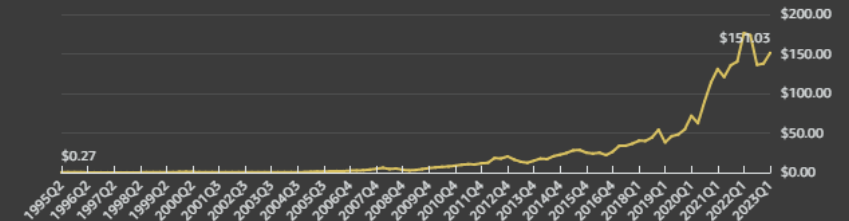
AAPL US Equity

Crescat Score	8
All Equity Score	37
Within Type Score	36
Within Industry Score	16

Name	Apple Inc
Crescat Type	Growth
Sector	Information Technology
Industry Group	Technology Hardware & Equipment
Industry	Technology Hardware, Storage & Peripherals
Sub Industry	Technology Hardware, Storage & Peripherals



Average of Close by Period



Value Factors

CR HR

Value Score	45	45	8
P/E 4QT% 25%	25.64	21	34
E/P TTM	0.04	42	43
P/E 4QF%	22.85	20	28
TANG BK/P	0.02	33	0
FCF/EV YLD%	4.18%	70	21
FCF 1BF/EV YLD%	4.47%	58	10
FCF/DAY EV YLD%	4.47%	58	10
EV/SALES	6.03	23	6
B/P	0.02	8	1
FWD EPS YLD%	0.04	41	36
SALES/EV	0.17	25	6

Growth Factors

CR HR

Growth Score	30	30	8
FCF Growth % Latest Quarter	-29.2%	32	18
FCF Growth % TTM	-1.31%	52	23
FCF Growth % Change	-0.28	31	34
EPS Growth % Latest Quarter	-0.10	37	25
Estimated EPS Growth Current Quarter	-0.06	45	27
SPS Growth % Latest Quarter	-0.02	25	23
SPS Growth % Previous Quarter	0.12	48	44
SPS Growth % Change	-0.14	23	19
CFOPS Growth % Change	-48.3%	29	26
CAPEX Growth %	2.01%	43	26
1-5 Year EPS Blended Growth	16.09%	44	21
1-5 Year SPS Blended Growth	13.59%	66	22
1-5 Year FCFPS Blended Growth	18.17%	57	27

Quality Factors

CR HR

Quality Score	99	99	78
PM 4QT%	24.56%	86	90
FCF Margin %	25.16%	85	70
ROE 4QT	147.94	98	97
FCF/Ni	0.02	49	17
acq_10yr_agg/ta	0.02	28	37
Goodwill / TA	0.000	0	0
Shomega	94	94	35
Shomega D	96	96	54
EPS Shomega	81	81	40
SPS Shomega	85	85	41
FCFPS Shomega	95	95	46
DPS Shomega	81	81	75
EPS Omega	73		
SPS Omega	85		
DPS Omega	79		
FCFPS Omega	86		

Earnings Factors

CR HR

Earning Score	18	18	12
epss%_ltstq	-3.14%	29	50
eps_r3m%	-1.95%	38	17
ss%_ltstq	-3.29%	15	50
s_r3m%	-2.68%	19	11
fcf_r3m%	-2.75%	44	15

Cap Allocation Factors

CR HR

Cap Allocation Score	78	78	77
anncd_div%	0.61%	8	2
spcl_div%	0%	0	0
div_cvg	8.21	87	54
div%chg	0.00%	0	0
bbk_yld	3.70%	76	70
bbk_yld_chg	0.28%	45	58
fcf_ttm/divs_4qt	6.47	77	92

Balance Sheet Factors

CR HR

Balance Sheet Score	15	15	5
TA to TD Latest Quarter	3.12	46	21
TA to TL Latest Quarter	1.20	20	1
Current Ratio	0.94	15	3
Quick Ratio	0.55	20	2

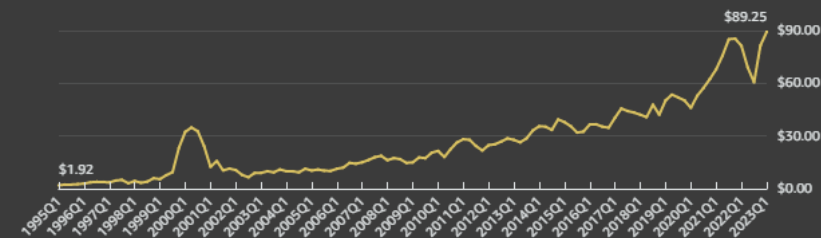
Oracle

Ticker:

Crescat Score	5
All Equity Score	17
Within Type Score	7
Within Industry Score	56

Name	null
Crescat Type	Cyclical
Sector	None
Industry Group	None
Industry	None
Sub Industry	None

Average of Close by Period



Value Factors CR HR

Value Score	34	34	5
P/E 4QT% 25%	17.89	37	32
E/P TTM	0.06	58	32
P/E 4QF%	15.97	38	0
TANG BK/P	-0.32	9	2
FCF/EV YLD%	2.59%	57	16
FCF 1BF/EV YLD%	3.09%	41	5
FCF/DAY EV YLD%	3.09%	41	5
EV/SALES	7.05	20	6
B/P	-0.02	6	4
FWD EPS YLD%	0.06	60	36
SALES/EV	0.14	22	6

Growth Factors CR HR

Growth Score	24	24	10
FCF Growth % Latest Quarter	-158.0%	9	4
FCF Growth % TTM	-32.72%	34	6
FCF Growth % Change	-1.25	13	6
EPS Growth % Latest Quarter	0.07	50	25
Estimated EPS Growth Current Quarter	-0.22	32	0
SPS Growth % Latest Quarter	0.17	65	66
SPS Growth % Previous Quarter	0.16	57	65
SPS Growth % Change	0.01	65	60
CFOPS Growth % Change	-200.5%	12	6
CAPEX Growth %	18.56%	66	76
1-5 Year EPS Blended Growth	7.3%	24	12
1-5 Year SPS Blended Growth	15%	72	61
1-5 Year FCFPS Blended Growth	38.14%	41	27

Quality Factors CR HR

Quality Score	71	71	37
PM 4QT%	19.09%	79	24
FCF Margin %	18.22%	78	18
ROE 4QT	137.80	98	94
FCF/NII	-0.05	45	13
acq_10yr_agg/ta	0.42	85	90
Goodwill / TA	0.479	95	100
Shomega	87	87	56
Shomega D	93	93	68
EPS Shomega	98	98	36
SPS Shomega	99	99	95
FCFPS Shomega	40	40	26
DPS Shomega	90	90	77
EPS Omega	98		
SPS Omega	98		
DPS Omega	100		
FCFPS Omega	54		

Earnings Factors CR HR

Earning Score	41	41	32
epss%_ltstq	2.54%	44	50
eps_r3m%	2.61%	59	38
ss%_ltstq	2.14%	59	50
s_r3m%	3.06%	67	74
fcf_r3m%	-15.73%	21	3

Cap Allocation Factors CR HR

Cap Allocation Score	46	46	10
anncd_div%	1.43%	27	36
spcl_div%	0%	0	0
div_cvg	2.2	45	2
div%chg	0.00%	0	0
bbk_yld	1.04%	56	23
bbk_yld_chg	-10.27%	5	1
fcf_ttm/divs_4qt	1.19	36	34

Balance Sheet Factors CR HR

Balance Sheet Score	1	1	1
TA to TD Latest Quarter	1.41	7	3
TA to TL Latest Quarter	0.97	5	4
Current Ratio	0.65	6	1
Quick Ratio	0.50	17	1

Microsoft

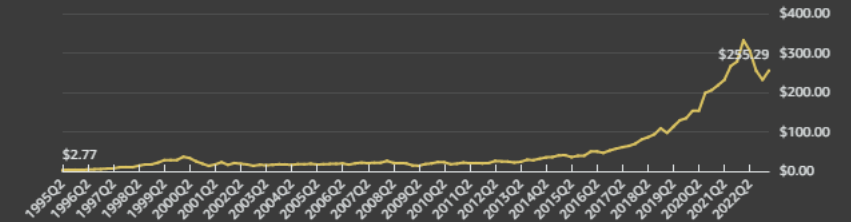
Ticker:

MSFT US Equity

Crescat Score	18
All Equity Score	55
Within Type Score	44
Within Industry Score	27

Name	Microsoft Corp
Crescat Type	Cyclical
Sector	Information Technology
Industry Group	Software & Services
Industry	Software
Sub Industry	Systems Software

Average of Close by Period



Value Factors CR HR

Value Score	39	39	6
P/E 4QT% 25%	28.37	18	18
E/P TTM	0.04	39	18
P/E 4QF%	23.62	19	31
TANG BK/P	0.06	37	18
FCF/EV YLD%	3.17%	62	17
FCF 1BF/EV YLD%	3.74%	49	13
FCF/DAY EV YLD%	3.74%	49	13
EV/SALES	9.21	15	27
B/P	0.1	15	12
FWD EPS YLD%	0.04	40	20
SALES/EV	0.11	16	27

Growth Factors CR HR

Growth Score	28	28	4
FCF Growth % Latest Quarter	-42.5%	28	4
FCF Growth % TTM	-0.85%	52	21
FCF Growth % Change	-0.42	26	7
EPS Growth % Latest Quarter	-0.06	39	11
Estimated EPS Growth Current Quarter	0.01	53	0
SPS Growth % Latest Quarter	0.03	35	12
SPS Growth % Previous Quarter	0.12	48	39
SPS Growth % Change	-0.09	31	15
CFOPS Growth % Change	-17.6%	40	31
CAPEX Growth %	12.89%	59	53
1-5 Year EPS Blended Growth	15.2%	44	64
1-5 Year SPS Blended Growth	14.69%	70	51
1-5 Year FCFPS Blended Growth	6.92%	38	16

Quality Factors CR HR

Quality Score	80	80	50
PM 4QT%	33.05%	92	81
FCF Margin %	29.21%	88	20
ROE 4QT	40.01	88	73
FCF/Ni	-0.12	41	3
acq_10yr_agg/ta	0.21	62	83
Goodwill / TA	0.186	58	87
Shomega	99	99	90
Shomega D	100	100	97
EPS Shomega	97	97	83
SPS Shomega	98	98	96
FCFPS Shomega	91	91	56
DPS Shomega	94	94	99
EPS Omega	95		
SPS Omega	98		
DPS Omega	90		
FCFPS Omega	82		

Earnings Factors CR HR

Earning Score	35	35	17
epss%_ltstq	1.09%	38	50
eps_r3m%	1.20%	52	24
ss%_ltstq	-0.34%	30	50
s_r3m%	0.53%	40	18
fcf_r3m%	-1.72%	46	18

Cap Allocation Factors CR HR

Cap Allocation Score	90	90	78
anncd_div%	1.07%	18	18
spcl_div%	3%	74	50
div_cvg	3.43	63	65
div%chg	0.05%	34	19
bbk_yld	1.41%	59	35
bbk_yld_chg	-0.03%	30	36
fcf_ttm/divs_4qt	3.13	58	44

Balance Sheet Factors CR HR

Balance Sheet Score	70	70	26
TA to TD Latest Quarter	4.67	63	41
TA to TL Latest Quarter	2.01	63	29
Current Ratio	1.93	53	11
Quick Ratio	1.66	65	11

NVIDIA

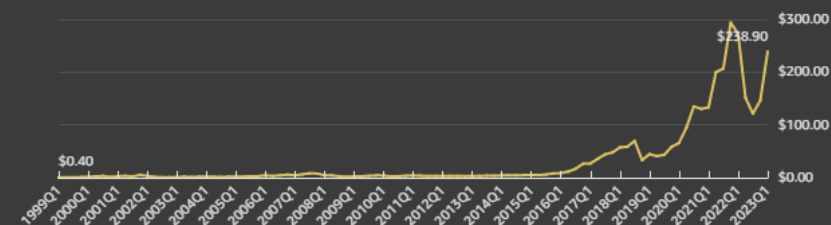
Ticker:

NVDA US Equity

Crescat Score	30
All Equity Score	52
Within Type Score	40
Within Industry Score	56

Name	null
Crescat Type	Growth
Sector	None
Industry Group	None
Industry	None
Sub Industry	None

Average of Close by Period



Value Factors

CR HR

Value Score	14	14	1
P/E 4QT% 25%	71.74	4	5
E/P TTM	0.01	26	8
P/E 4QF%	41.19	7	0
TANG BK/P	0.03	34	4
FCF/EV YLD%	0.65%	39	10
FCF 1BF/EV YLD%	1.96%	29	9
FCF/DAY EV YLD%	1.96%	29	9
EV/SALES	21.83	3	5
B/P	0.04	10	1
FWD EPS YLD%	0.02	25	4
SALES/EV	0.05	5	5

Growth Factors

CR HR

Growth Score	20	20	7
FCF Growth % Latest Quarter	-35.2%	30	23
FCF Growth % TTM	-52.59%	25	15
FCF Growth % Change	0.17	54	61
EPS Growth % Latest Quarter	-0.33	24	17
Estimated EPS Growth Current Quarter	-0.33	24	12
SPS Growth % Latest Quarter	-0.19	12	8
SPS Growth % Previous Quarter	-0.15	10	9
SPS Growth % Change	-0.03	47	43
CFOPS Growth % Change	50.0%	69	70
CAPEX Growth %	-33.05%	15	8
1-5 Year EPS Blended Growth	21.44%	61	13
1-5 Year SPS Blended Growth	23.46%	79	66
1-5 Year FCFPS Blended Growth	1.55%	37	0

Quality Factors

CR HR

Quality Score	69	69	20
PM 4QT%	16.19%	75	67
FCF Margin %	14.12%	71	33
ROE 4QT	23.71	75	54
FCF/NII	-0.13	41	29
acq_10yr_agg/ta	0.22	63	65
Goodwill / TA	0.106	43	80
Shomega	87	87	34
Shomega D	91	91	23
EPS Shomega	81	81	48
SPS Shomega	79	79	66
FCFPS Shomega	75	75	10
DPS Shomega	83	83	25
EPS Omega	67		
SPS Omega	72		
DPS Omega	89		
FCFPS Omega	70		

Earnings Factors

CR HR

Earning Score	89	89	87
eps%_ltstq	8.24%	59	50
eps_r3m%	8.66%	79	42
ss%_ltstq	0.52%	41	50
s_r3m%	3.08%	67	40
fcf_r3m%	37.65%	88	96

Cap Allocation Factors

CR HR

Cap Allocation Score	85	85	86
anncd_div%	0.07%	1	5
spcl_div%	0%	0	0
div_cvg	16.32	96	88
div%chg	0.00%	0	0
bbk_yld	1.64%	61	77
bbk_yld_chg	2.44%	68	87
fcf_ttm/divs_4qt	9.46	83	62

Balance Sheet Factors

CR HR

Balance Sheet Score	76	76	21
TA to TD Latest Quarter	3.42	52	9
TA to TL Latest Quarter	2.16	68	9
Current Ratio	3.52	76	47
Quick Ratio	2.61	76	36

GC1 | 1868.10 +33.50 1868.00/1868.20 11x12 Prev 1834.60
At 12:25 Vol 295255 Op 1835.10 Hi 1871.90 Lo 1830.00 OpenInt 265545

GC1 COMB Comdty 94 Suggested Charts 90 Actions 97 Edit

B-Mail: +4
Intraday Price Chart

Range 1 03/10/2023 - 03/10/2023 16:00 - 15:00 Lst Trd/Lst P Local CCY Key Events

1D 3D 1M 6M YTD 1Y 5Y Max Tick

Last Price 1868.1001
Close on 03/09 ---- 1834.60
High on 03/10 08:44 1871.90
Average 1844.2678
Low on 03/10 06:28 1830.00





2023 PDAC

Attendance = 24K

Assume 75% are representatives of junior mining companies = 18K

Assume 67% of these people had to travel to Toronto for PDAC = 12K

Assume airline ticket = C\$1000/person

Assume 5 nights hotel = C\$3500/person

Assume meals, other exp. = C\$1500/person

PDAC entrance fee = C\$650/person

Total = C\$6650/person

Cost to the junior mining sector = **C\$80M!!!!**

CFDs on Gold (US\$ / OZ) · 1M · TVC
O 1826.69 H 1867.40 L 1809.48 C 1864.47 +37.78 (+2.07%)

Vol 0

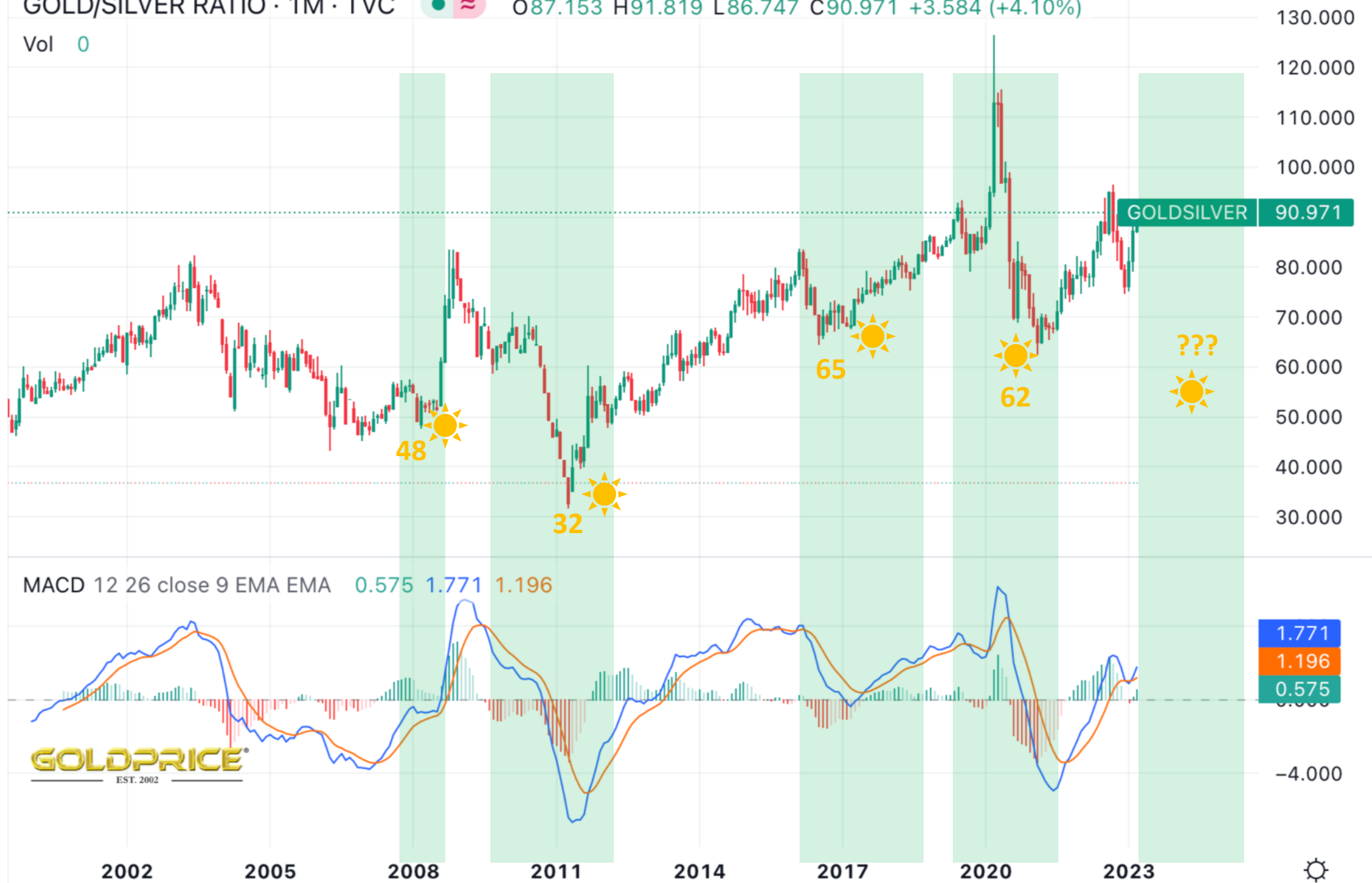


GOLD/SILVER RATIO · 1M · TVC



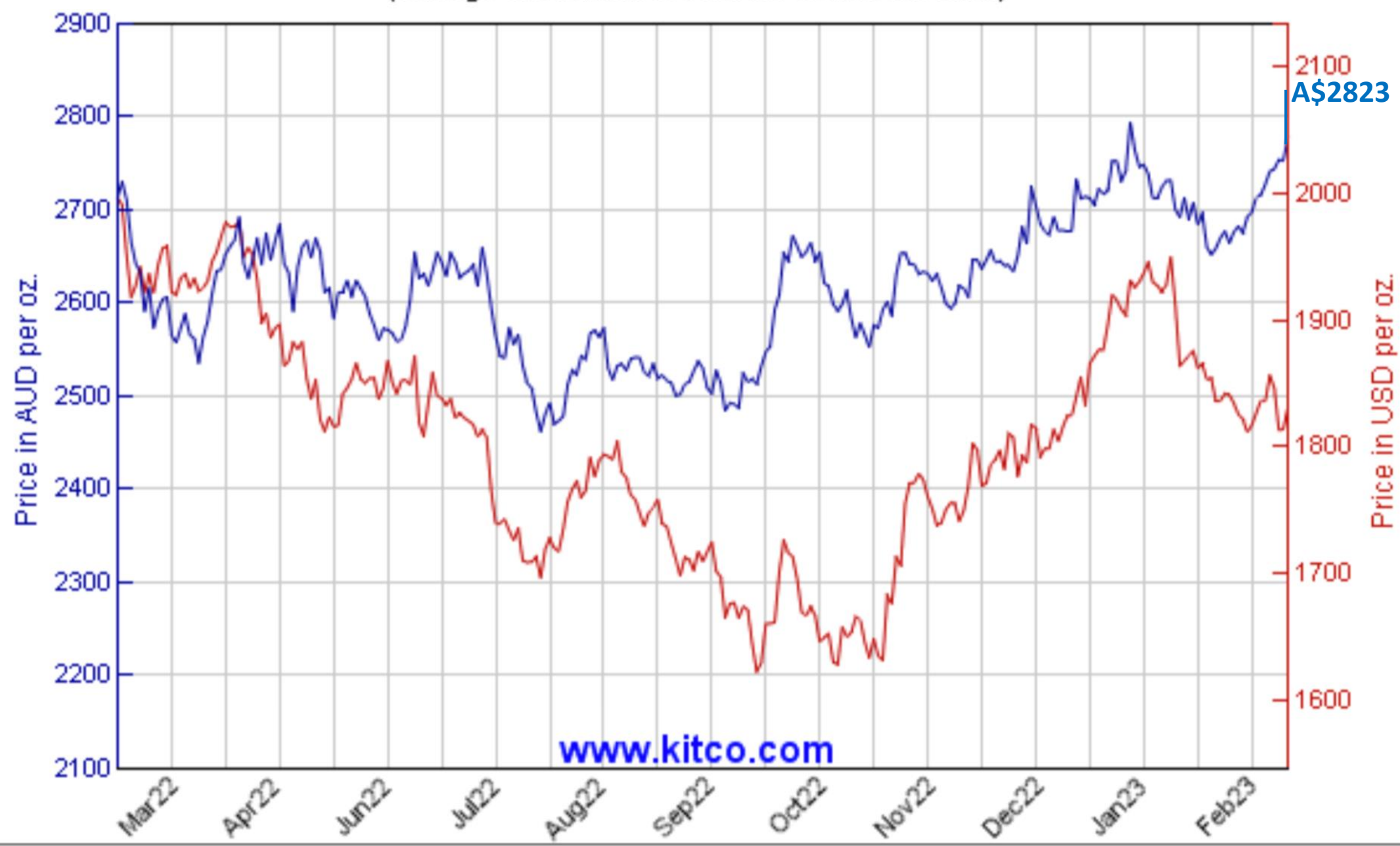
O87.153 H91.819 L86.747 C90.971 +3.584 (+4.10%)

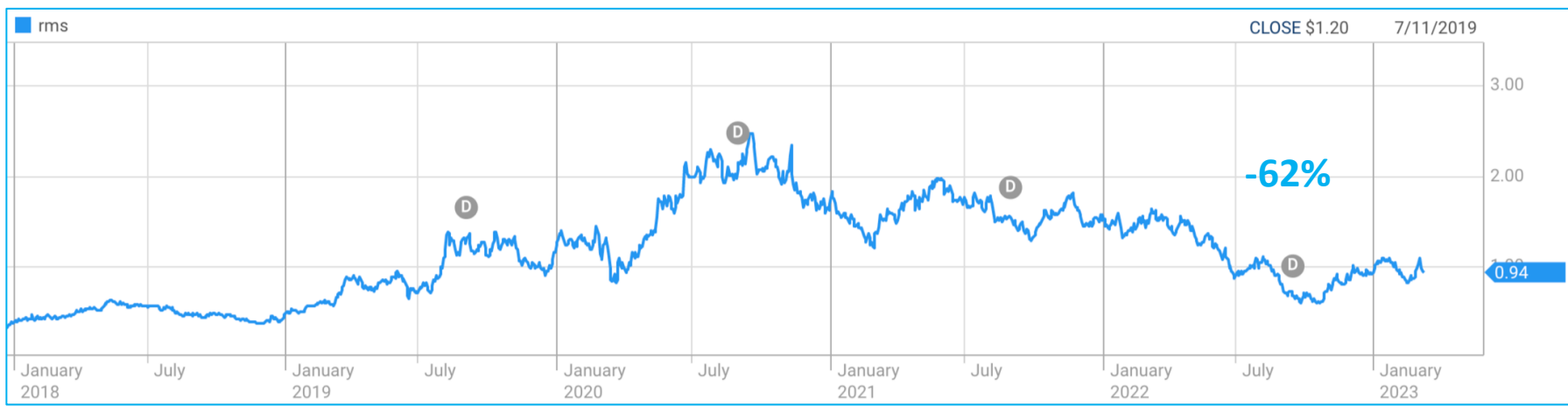
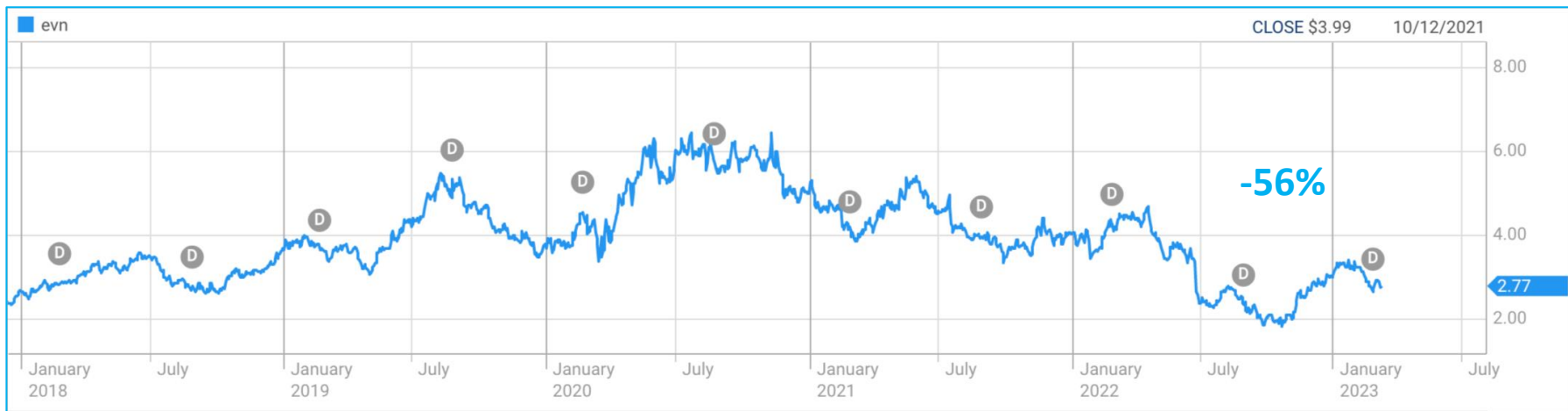
Vol 0



1 Year Spot Gold in Australian Dollars vs US Dollars

(Change calculation is from the start of the chart)



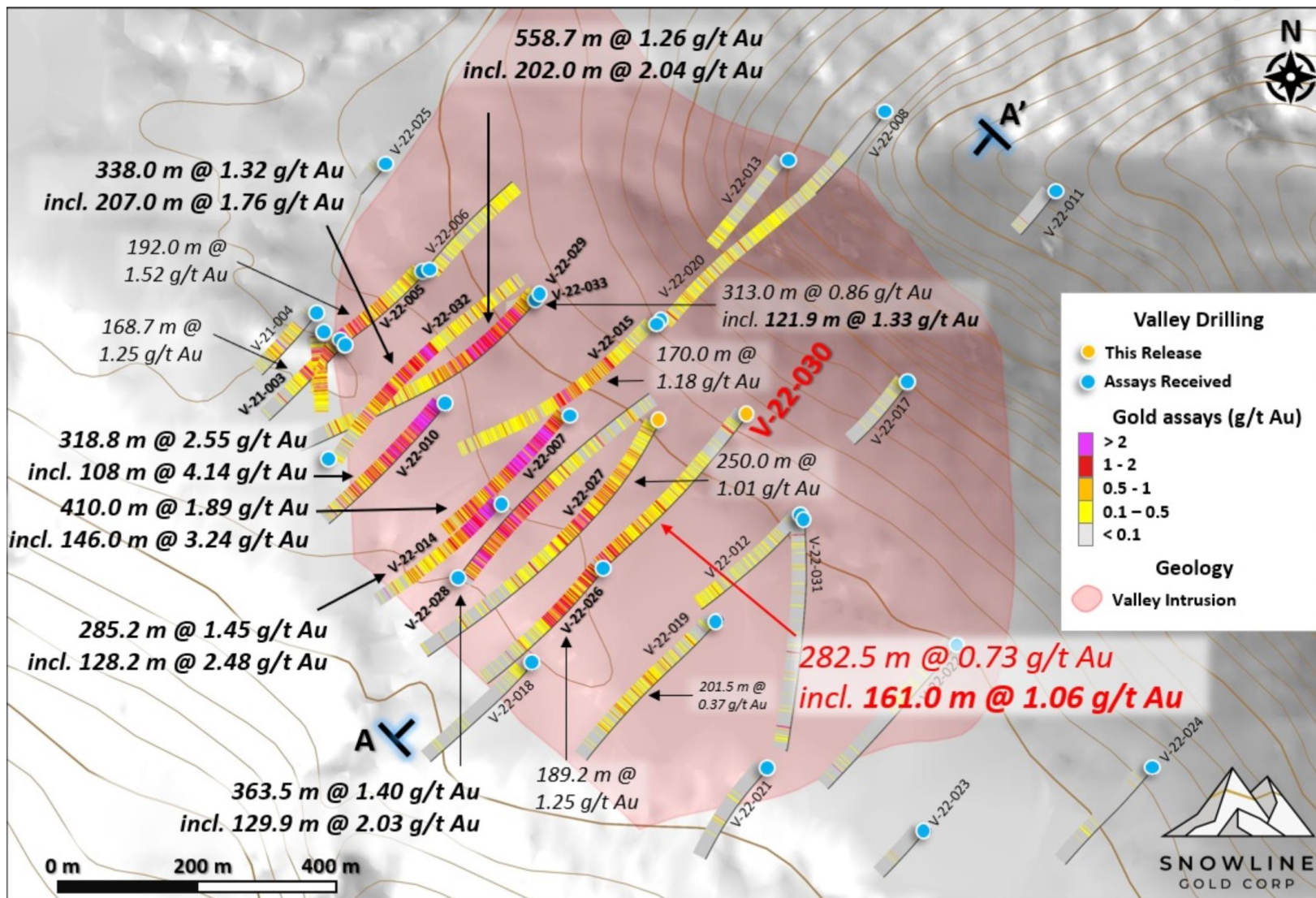




SNOWLINE
GOLD CORP

CSE:SGD OTCQB:SNWGF

SNOWLINE GOLD INTERSECTS 161.0 M OF 1.1 GRAMS PER TONNE GOLD AT ITS VALLEY DISCOVERY AND CONFIRMS A SECOND REDUCED INTRUSION-RELATED GOLD SYSTEM AT ITS ROGUE PROJECT, YUKON





SNOWLINE
GOLD CORP

Gracie Drilling

- This Release
- Assays Received

Geology

- Sandstones and greywackes
- Siltstones and cherts
- Quartz vein

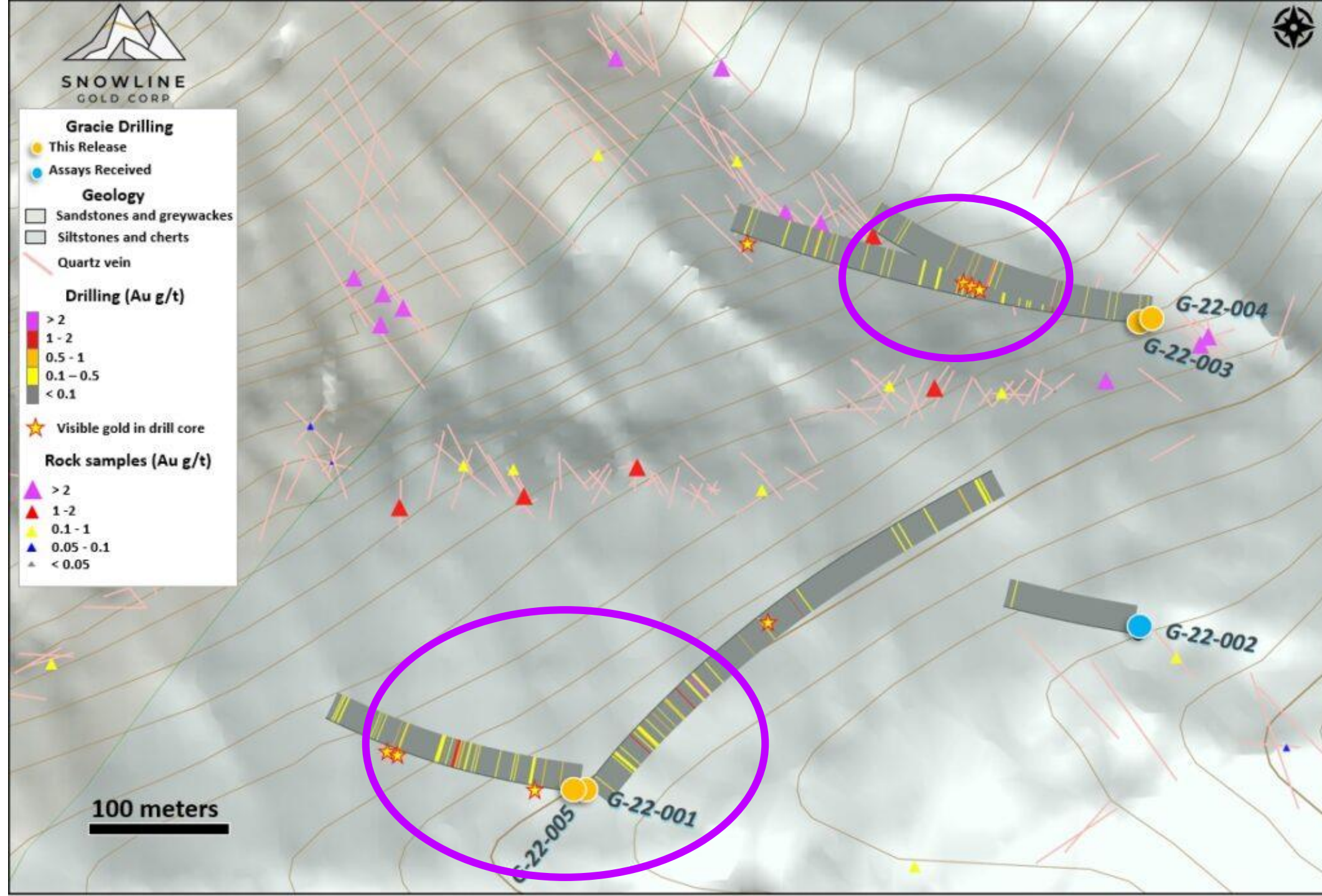
Drilling (Au g/t)

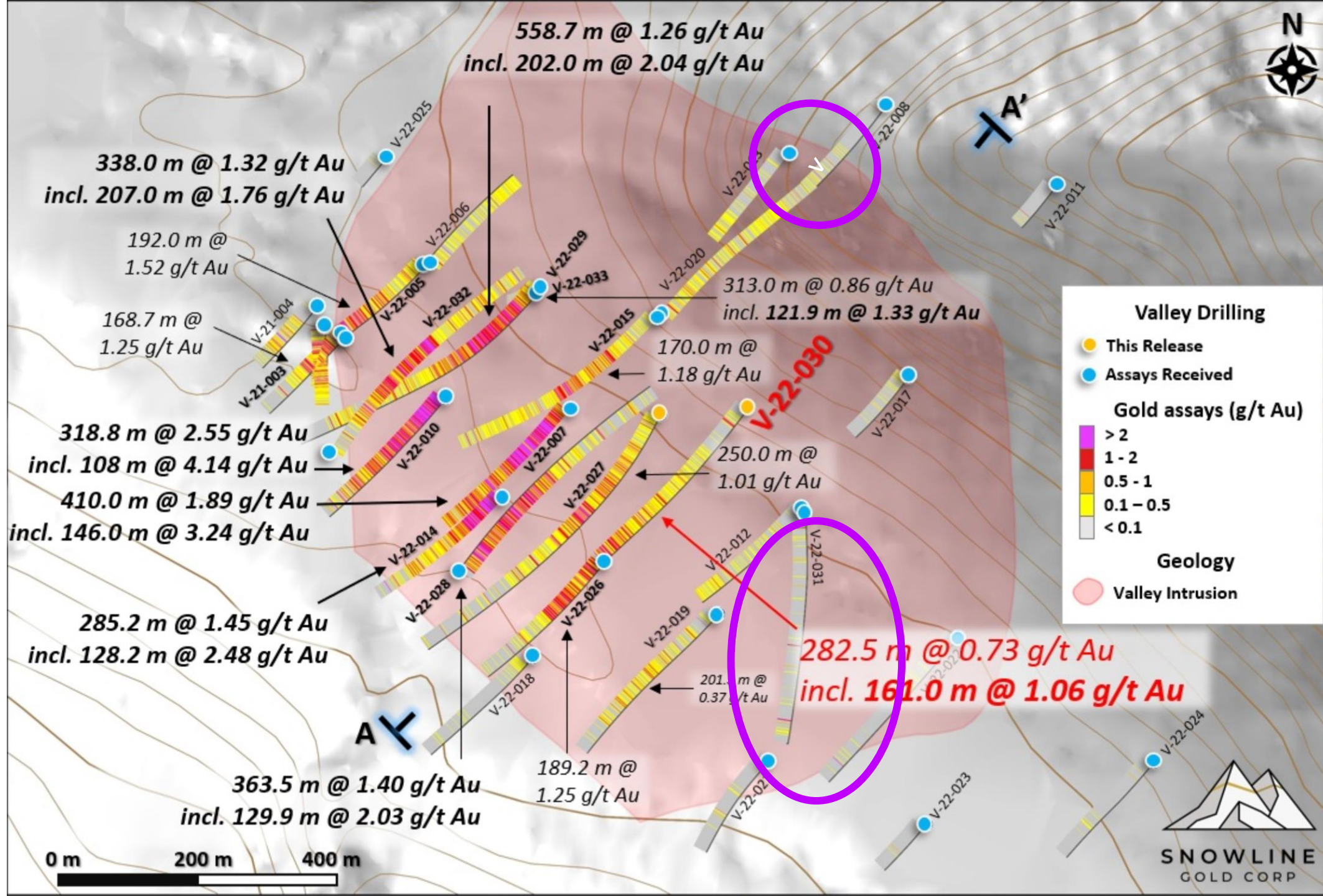
- > 2
- 1 - 2
- 0.5 - 1
- 0.1 - 0.5
- < 0.1

- ★ Visible gold in drill core

Rock samples (Au g/t)

- ▲ > 2
- ▲ 1 - 2
- ▲ 0.1 - 1
- ▲ 0.05 - 0.1
- ▲ < 0.05

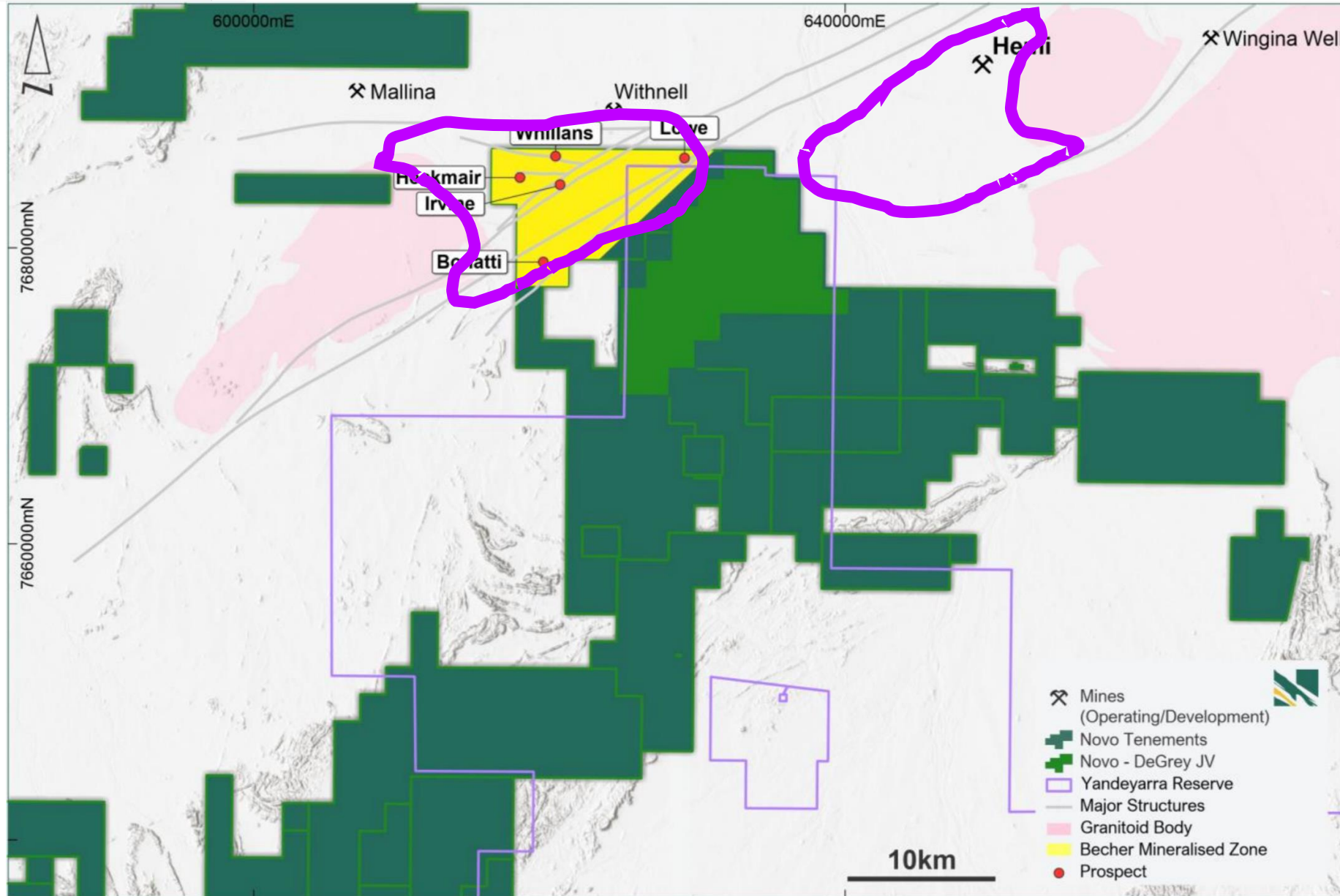


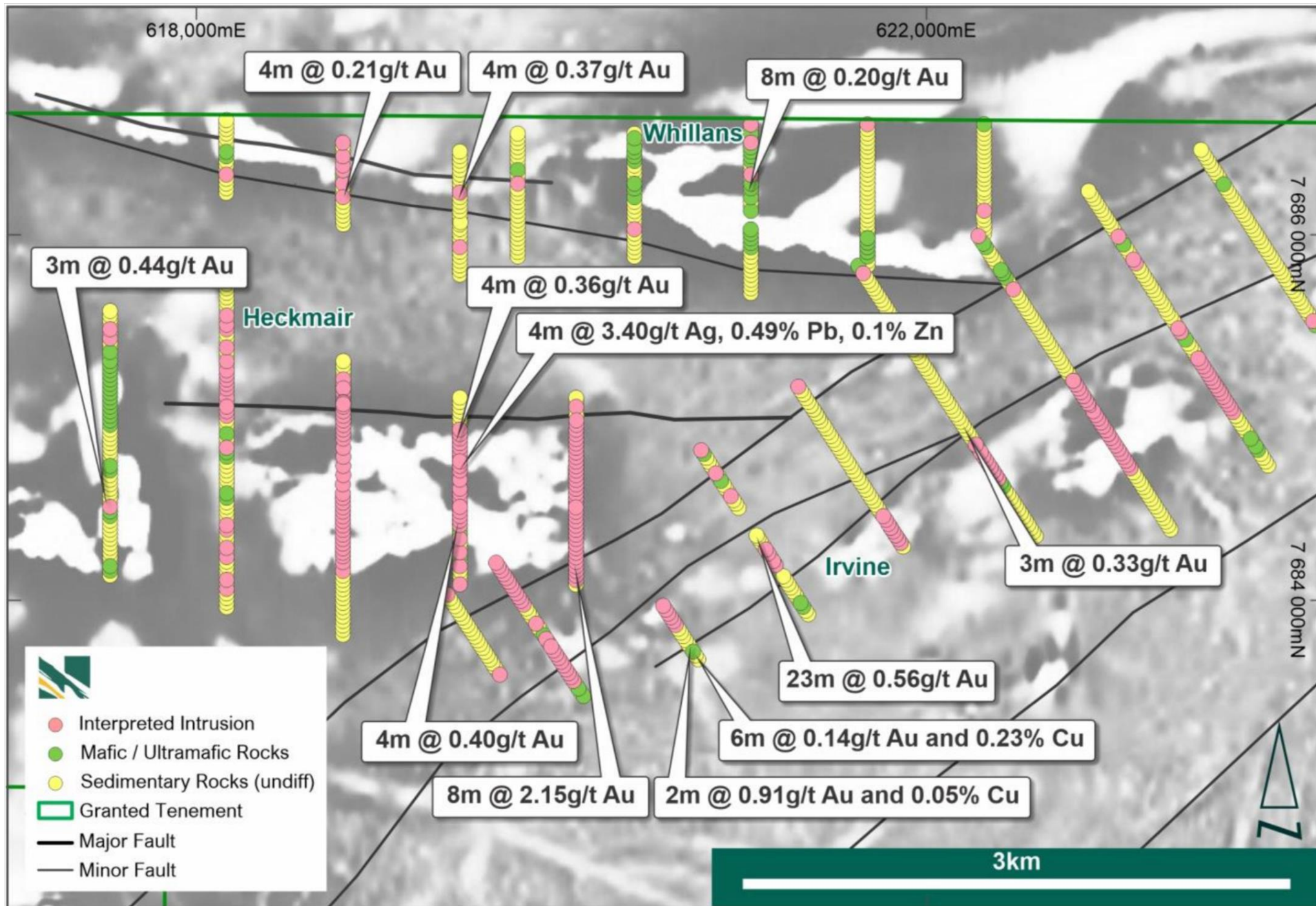


Drillhole ID	Coordinates (NAD83 Zn9)		Orientation (True)		Total Depth (m)	Interval* (m)			Grade (Au g/t)	Capped @10 g/t Au (Au g/t)
	Easting	Northing	Azimuth	Dip		From	To	Width*		
V-22-030	386524	7057715	220.0	-55.0	407.0	51.0	56.0	5.0	3.24	3.24
						124.5	407.0	282.5	0.73	0.70
						246.0	407.0	161.0	1.06	1.02
						246.0	246.5	0.5	26.50	10.00
						341.0	407.0	66.0	1.46	1.46
								121.5	0.29	0.29
G-22-001	391050	7057525	280.0	-55.0	380.2	184.0	188.5	4.5	1.29	1.29
G-22-003	391458	7057861	280.0	-45.0	451.0	101.0	102.5	1.5	1.44	1.44
						329.0	330.0	1.0	5.70	5.70
G-22-004	391459	7057861	275.0	-70.0	555.0	196.1	197.0	0.9	19.45	10.00
						317.1	321.0	3.9	1.44	1.44
G-22-005	391050	7057525	50.0	-60.0	595.6	104.5	106.0	1.5	1.80	1.80
						188.5	190.0	1.5	1.44	1.44
						209.5	211.0	1.5	6.25	6.25
						214.0	215.5	1.5	6.00	6.00



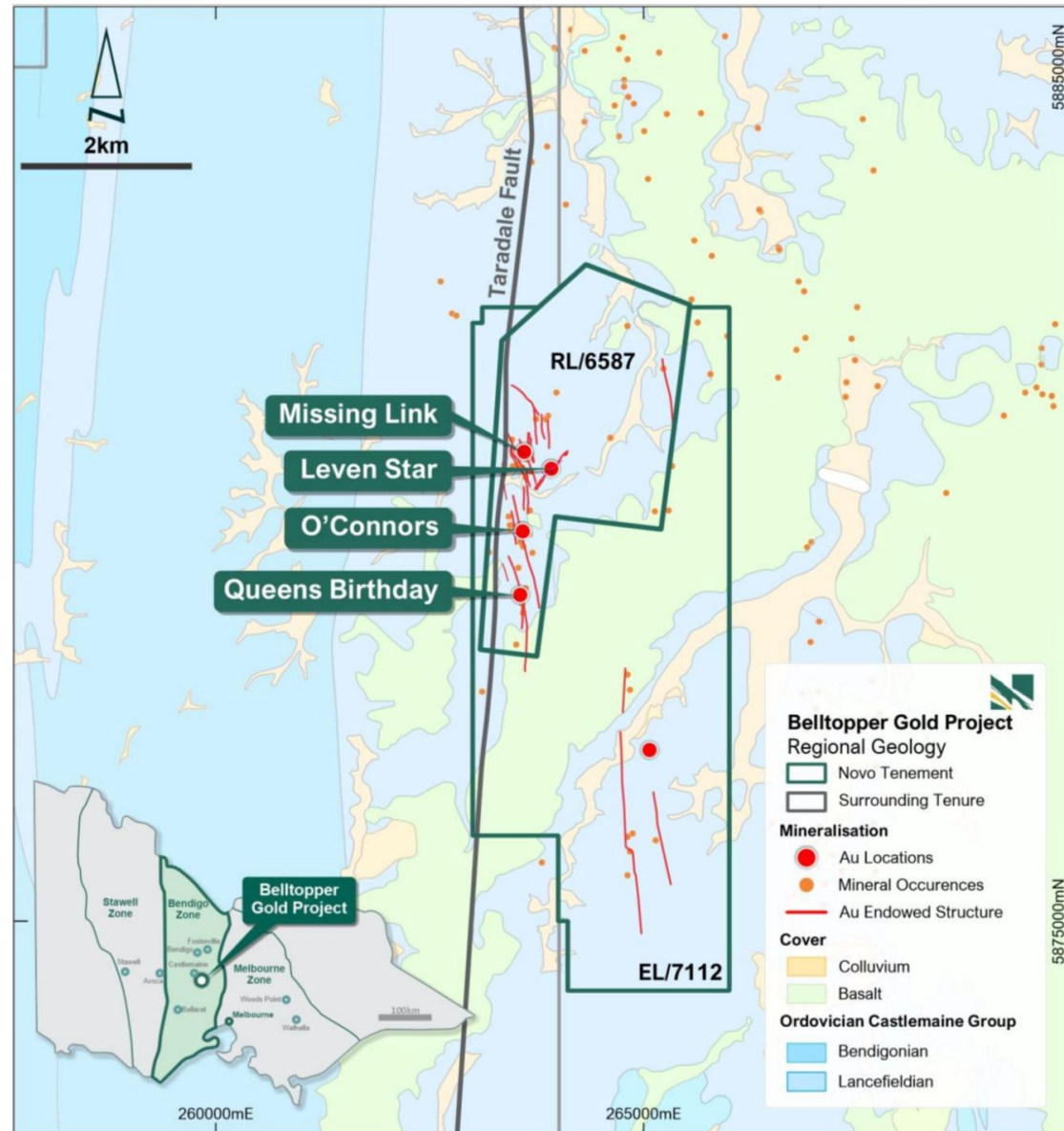
NEW 'HEMI STYLE' GOLD TARGETS IDENTIFIED FOR IMMEDIATE DRILLING AT BECHER







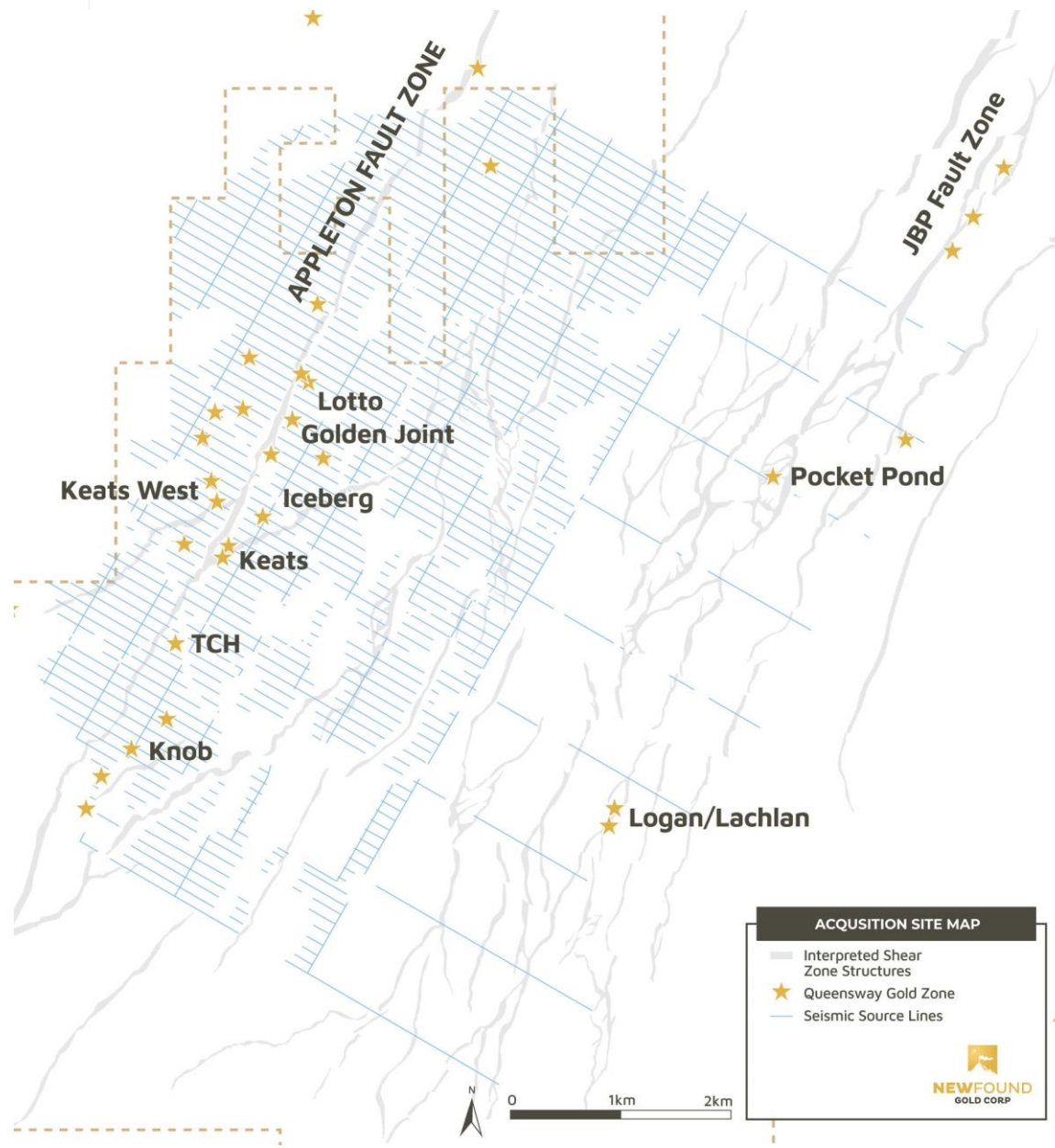
NOVO TO ACQUIRE REMAINING 50% INTERESTS IN BELLTOPPER GOLD PROJECT, VICTORIA, AUSTRALIA





NEWFOUND
GOLD CORP

New Found Commences Industry-Leading 3D Seismic Survey at Its Queensway Gold Project





Drilling Recommences at Bell Copper's Big Sandy Porphyry Copper Project in Arizona, USA

<https://www.youtube.com/watch?v=eeso7qiap98>



https://www.youtube.com/watch?v=DCqoki_A4Hw





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